



F&G Cayman Re Ltd.
Financial Statement Summary
(Year Ended December 31, 2022)

This document is for the sole purpose of providing financial statement summary information. This information was derived from financial statements prepared in conformity with U.S. GAAP and audited by Ernst and Young Ltd. As such, in isolation, this summary information should be regarded as unaudited, and should be analyzed in conjunction with F&G Cayman Re's complete audited financial statements which are available upon request.

All dollar amounts are presented in USD Thousands.



F&G Cayman Re Ltd.

Balance Sheet

For the year ended December 31, 2022

Assets	
Cash and Cash Equivalents	21,954
Investments	61,805
Funds Withheld for Reinsurance Assumed	2,720,187
Other Assets	183,182
Income Tax Receivable	6,039
Total Assets	2,993,167
Liabilities	
Contractholder Funds	2,445,048
Future Policy Benefits	151,301
Other Liabilities	522,955
Total Liabilities	3,119,304
Shareholder's Equity	
Paid in Capital	77,934
Retained Earnings (Deficit)	(204,480)
Accumulated Other Comprehensive Income (Loss)	409
Total Shareholder's Equity	(126,137)
Total Liabilities and Shareholder's Equity	2,993,167

F&G Cayman Re Ltd.

Income Statement

For the year ended December 31, 2022

Revenues	
Premiums	3,722
Insurance, Investment Product Fees, and Other	4,998
Net Investment Income (Loss)	149,432
Net Investment Gain (Loss)	(612,000)
Total Revenue	(453,848)
Benefits and expenses	
Operating Expenses	(10,841)
Benefits and Other Changes in Policy Reserves	85,958
Total Benefits and Expenses	75,117
Net Income (Loss) before Income Taxes	(378,731)
Income Tax (Expense) Benefit	79,609
Net Income (Loss)	(299,122)



F&G Cayman Re Ltd.
Statement of Comprehensive Income (Loss)
 For the year ended December 31, 2022

Net Income (Loss)	(299,122)
Other Comprehensive Income (Loss):	
Other Financial Instruments - Net of Tax	2,050
Net Unrealised Gains (Losses) on Available for Sale Securities - Net of Tax	(858)
Total Revenue	(297,930)

F&G Cayman Re Ltd.
Statement of Changes in Shareholder's Equity
 For the year ended December 31, 2022

	Additional Paid- in-Capital	Retained Earnings	Accumulated Other Comprehensive Income	Total Shareholder's Equity
Balance at December 31, 2021	70,499	94,642	(783)	164,358
Capital Contributions	7,435			7,435
Other Financial Instruments			2,595	2,595
Tax Effect on Other Financial Instruments			(545)	(545)
Unrealised Gains (Losses) on Available for Sale Securities			(823)	(823)
Tax on Unrealised Gains (Losses) on Available for Sale			173	173
Valuation Allowance for Deferred Tax Assets			(208)	(208)
Net Income (Loss)		(299,122)		(299,122)
Balance at December 31, 2022	77,934	(204,480)	409	(126,137)